



**FINANCIAL STATEMENT**

Name (s) of applicants: \_\_\_\_\_

Monthly income (gross)	Monthly income (net)
Husband _____	Husband _____
Wife _____	Wife _____
Total _____	Total _____

**MONTHLY EXPENDITURES**

Mortgage (including taxes & Insurance) \_\_\_\_\_  
Car payments \_\_\_\_\_  
Other loans \_\_\_\_\_  
Credit cards \_\_\_\_\_  
Utilities \_\_\_\_\_  
Transportation (gas, car insurance, etc.) \_\_\_\_\_  
Food, meals out \_\_\_\_\_  
Clothing \_\_\_\_\_  
Medical, including ins. \_\_\_\_\_  
Misc. \_\_\_\_\_  
Savings \_\_\_\_\_  
Total monthly expenditures: \_\_\_\_\_

**ASSETS**

Real estate (current market value) home \_\_\_\_\_  
Real estate (current market value) other \_\_\_\_\_  
Cars \_\_\_\_\_  
Savings accounts \_\_\_\_\_  
Stocks, investments \_\_\_\_\_  
Retirement accounts \_\_\_\_\_  
Other (describe) \_\_\_\_\_  
Total assets \_\_\_\_\_

**LIABILITIES**

Home mortgage (primary) \_\_\_\_\_  
Home equity loan \_\_\_\_\_  
Vehicle loans \_\_\_\_\_  
Bank loans \_\_\_\_\_  
Other liabilities \_\_\_\_\_  
Total liabilities \_\_\_\_\_

**NET WORTH (ASSETS MINUS LIABILITIES)** \_\_\_\_\_

We attest that the above information is accurate.

Signatures:

\_\_\_\_\_  
Date: \_\_\_\_\_  
\_\_\_\_\_  
Date: \_\_\_\_\_