



FINANCIAL STATEMENT

Name (s) of applicants: _____

Monthly income (gross)

Husband _____

Wife _____

Total _____

Monthly income (net)

Husband _____

Wife _____

Total _____

Yearly Total (gross)

Husband _____

Yearly Total (gross)

Wife _____

MONTHLY EXPENDITURES

Mortgage (including taxes & Insurance) _____

Car payments _____

Other loans _____

Credit cards _____

Utilities _____

Transportation (gas, car insurance, etc.) _____

Food, meals out _____

Clothing _____

Medical, including ins. _____

Misc. _____

Savings _____

Total monthly expenditures: _____

ASSETS

Real estate (current market value) home _____

Real estate (current market value) other _____

Cars _____

Savings accounts _____

Stocks, investments _____

Retirement accounts _____

Other (describe) _____

Total assets _____

LIABILITIES

Home mortgage (primary) _____

Home equity loan _____

Vehicle loans _____

Bank loans _____

Other liabilities _____

Total liabilities _____

NET WORTH (ASSETS MINUS LIABILITIES) _____

We attest that the above information is accurate.

Signatures:

_____ Date: _____

_____ Date: _____